

Schedule 2

**ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

FORM RS - 2

Select One: Annual Registration Issue of Securities

St. Lucia Electricity Services Limited

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **Saint Lucia, November 9th 1964**

Street and postal address of registered office:

Sans Souci, John Compton Highway, Castries, St. Lucia

P.O. Box 230, Castries LC04 101, Saint Lucia

Company telephone number: (**758**) **457 4400**

Fax number: (**758**) **457 4409**

Email address: **connected@lucelec.com**

Financial year-end: **31** **December** **2019**
(month) (day) (year)

Contact person(s): **Trevor M. Louisy**

Telephone number (if different from above): (**758**) **457-4401**

Fax number: (**758**) **457-4409**

Email address: **tlouisy@lucelec.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

The Company has a license to generate transmit and distribute electricity under the Electricity Supply Act (as amended) Cap. 9.01 Revised Laws of Saint Lucia

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Ordinary Voting	22,400,000	448,000,000

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary Voting Shares	100,000,000
5% Redeemable Preference Shares	1,214,218
Ordinary Non-Voting Shares	800,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Non-Voting Shares	22,400,000
Ordinary Non-Voting Shares	520,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
N/A	

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary (See Appendix 1).

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: _____ Position: _____

Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Use additional sheets if necessary (See Appendix 2)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Emera (St. Lucia) Ltd	Ordinary Voting	4,480,000	20%
First Citizen Bank Limited	Ordinary Voting	4,480,000	20%
National Insurance Corporation	Ordinary Voting	4,480,000	20%
Castries City Council	Ordinary Voting	3,472,000	15.5%
Government of Saint Lucia	Ordinary Voting	2,251,200	10.05%
Government of Saint Lucia	Ordinary Non-Voting	520,000	100%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
N/A				

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
LUCELEC Cap-Ins. Inc.	Sans Souci, John Compton Highway, Castries, St. Lucia	100%	None
Energyze Holdings Inc. (EHI)	ditto	100%	None

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Trevor M. Louisv

Charles Serieux

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

June 23, 2020

June 23, 2020

Date

Date

Name of Corporate Secretary:

Gillian S. French

SIGNED AND CERTIFIED

Signature

June 23, 2020

Date

**APPENDIX 1
EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: Managing Director

Name: Trevor Martin Louisy Age: 57

Mailing Address: P.O. Box 230
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-457-4400

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

2004 to present - Managing Director St. Lucia Electricity Services Limited
Responsible for the management, business operations and strategic positioning of
LUCELEC

Education (degrees or other academic qualifications, schools attended, and dates):

BSc. Electrical Engineering, University of the West Indies, St. Augustine Campus

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters: N/A

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Chief Financial Officer

Name: Ian Peter Age: 51

Mailing Address: P.O. Box 230
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-457-4400

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Chief Financial Officer St. Lucia Electricity Services Limited (2016 to present) Responsibilities: 1)leads and manages the Finance and Accounts and Customer Services Departments through effective performance management, target setting, coaching, mentoring, motivating and disciplining staff to drive productivity for the achievement of set priorities and to ensure compliance with Company Policies and regulatory requirements 2) collaborates with the Managing Director in advising the Board of Directors on matters pertaining to finance policy, to ensure that financial strategies, decisions and functions are effectively geared towards the attainment of the Company's goals
Director of Finance Unicomer (2008 - 2015) Responsibilities: 1) Develop financial strategies based on planned capital, facilities and resource requirements; identifying monetary resources and developing action plans to enable the attainment of the Company's goals. 2) oversee the financial management, external financial reporting internal management reporting, internal control and treasury function of the ECS business 3) Establish internal controls policies and procedures in compliance with the relevant financial acts, taxation obligation and other legislation accounting policies , International Financial Reporting Standards (IFRS) to optimize the effectiveness and efficiency of Unicomer's operations

Education (degrees or other academic qualifications, schools attended, and dates):

Fellow of the Association of Chartered Certified Accountants (FCCA) Member since 1998
BSc. (Hons.) Management Studies, University of the West Indies, Cave Hill Campus 1989 - 1992

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Business Development Manager

Name: Victor E. Emmanuel Age: 58

Mailing Address: P.O. Box 230
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-457-4400

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

St. Lucia Electricity Services Limited - Business Development Manager 2008 to present
Responsible for the identification and development of new business ventures for the Company

Education (degrees or other academic qualifications, schools attended, and dates):

B. Eng. Electrical Engineering - Mc Gill University 1981 -1985
MSc. Information System Engineering - UMIST 1994-1995

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Chief Engineer

Name: Goodwin d'Auvergne Age: 60

Mailing Address: P.O. Box 230
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-457-4400

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

2008 to present - Chief Engineer - St. Lucia Electricity Services Limited
Responsible for coordinating the activities of the Engineering Division

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Business Administration (Finance) Durham University 2015
Bachelor of Science - Electrical Engineering - University of Hartford (1984 - 1988)
Associates in Applied Science - Electronic Technology - University of Hartford (1982 -1984)

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Senior Human Resources Manager

Name: Sharon Narcisse Age: 45

Mailing Address: P.O. Box 230
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-457-4400

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

2017 - Present Senior Human Resources Manager St. Lucia Electricity Services Limited
Job summary: To administer, coordinate and evaluate the overall human resource management function by leading HR practices and functions that will engender a high performance culture.

2015-2017 Senior Manager Human Resources, Saint Lucia Air and Sea Ports Authority
Job summary: Develop, coordinate and monitor the implementation of the Authority's overall human resource programs, policies and procedures for the achievement of the organizations strategic objective through its people

Education (degrees or other academic qualifications, schools attended, and dates):

Master of Management Studies (with First Class Honours) in Human Resource Management, University of Waikato, Hamilton, New Zealand (2004 - 2005)

Bachelor of Business Administration, Andrews University, Berrien Springs, Michigan, USA (1991 -1996)

Associate of Science Degree in Computer Information Systems, Andrews University, Berrien Springs, Michigan, USA (1991-1996)

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters: N/A

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: _____

Name: _____ Age: _____

Mailing Address: _____

Telephone No.: _____

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

APPENDIX 2
DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: John A. C. Joseph Position: Chairman

Age: 64

Mailing Address: P.O. Box 577
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-716-1584

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Independent Consultant and Regional Associate for World Water and Wasterwater Services Ltd. of Canada

Providing regulatory, policy, financial and tariff consultancies regionally and providing Effective Utility Management Training Regionally and Internationally

Education (degrees or other academic qualifications, schools attended, and dates):

BSc. Economics (Hons.) UWI (Cave Hill Campus) 1977

MBA - Corporate Finance - Fairleigh Dickinson University, USA - 1986

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Charles Serieux Position: Director

Age: 58

Mailing Address: P.O. Box CP 5775

Castries

Saint Lucia

Telephone No.: 1-758-285-2431

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director Ultramart Inc.

Education (degrees or other academic qualifications, schools attended, and dates):

Chartered Accountant - Association of Chartered Certified Accountants of the United Kingdom

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Leslie Prospere Position: Director

Age: 44

Mailing Address: P.O Box 161
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-285-4122 (M) 1-758- 452-2311 (W)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Partner with the law firm of Gordon, Gordon & Co. - providing legal advice and representation to clients in all areas of the law. Appearing in all courts in the judicial hierarchy in Saint Lucia including the Judicial Committee of the Privy Council

Education (degrees or other academic qualifications, schools attended, and dates):

Bachelor of Laws - University of London (1997 - 2000)
Legal Education Certificate - Hugh Wooding Law School (2000 - 2002)
Certified Country Assessor (Caribbean Financial Action Task-force (CFATF) - Member of the CFATF that did the 2010 country assessment for Belize
Attorney General's nominee on the Engineers Registration Board (2006), Saint Lucia Road Transport Board (2007 - 2010) and Central Tenders Board (2006 - 2010)

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Sharon L. Christopher Position: Director

Age: 63

Mailing Address: 31 Starboard Drive
Westmoorings
Trinidad

Telephone No.: 1-868-633-3669 (Home) 1-868-678-7338 (Mobile)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2016 to Present Principal Sharon Christopher & Associates

2007 to 2016 - Deputy Chief Executive Officer/Group Corporate Secretary
Held executive management authority for the following areas: Legal, Group Operational Risk & Compliance, Human Resources, Group Facilities Management Services, Security Services, Marketing and Information & Communication Technology

Education (degrees or other academic qualifications, schools attended, and dates):

London School of Economics & Political Science, University of London 1980- 1981
Master of Laws (LLM) Corporate Law

Hugh Wooding Law School 1978 - 1980 - Legal Education Certificate

University of the West Indies, Cave Hill Campus, Faculty of Law - 1975 - 1978
Bachelor of Law (LLB) Upper Second Class Honors

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Nicholas John Position: Director

Age: 64

Mailing Address: P.O. Box 1209
Castries LC04 101
Saint Lucia

Telephone No.: 1-758-451-9237(W) 1-758-451-7573 (W) 1-758-452-9070

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Principal - Nicholas John & Co., 1994 to present
Managing Director - Hewanora Fiduciary Services Group 1999 to present

Education (degrees or other academic qualifications, schools attended, and dates):

University - London School of Economics & Political Science 1973 - 1977
Law School - Council of Legal Education of England 1977 - 1978

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Carole Eleuthere Jn Marie Position: Director

Age: 52

Mailing Address: First Citizens Bank (Barbados) Limited
2nd Broad Street, 4th Floor
Bridgetown, St. Michael BB11000, Barbados

Telephone No.: 1-246-431-4510

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2019 to present Chief Executive Officer First Citizens Bank (Barbados) Limited

2016 to 2016 - Interim Chief Executive Officer First Citizens Bank (Barbados) Limited

2006 to 2016 - Regional Manager EC and Barbados First Citizens Investment Services Limited:

- Lead and define a rapidly growing Caribbean Regional Investment Brokerage Operation which caters for the investment needs of a wide range of financial and non-bank financial institution, large corporation and high net worth retail clients
- Lead and drive Capital Market transactions for regional Caribbean Governments and large corporations
- Coach and direct the Country Head in Regional Territories
- Lead and drive the execution of comprehensive business plans and strategies that create , develop, educate and nurture the capital markets of the Eastern Caribbean and Barbados
- Maintain a highly driven, motivated and customer focused regional team with a with a customer centric and proactive sales culture
- Provide regional leadership and guidance with respect to HR, Brand and marketing policies, Compliance etc.

Education (degrees or other academic qualifications, schools attended, and dates):

FCCA - Emile Woolf College 1992

BSc. (Hons) University of the West Indies, Cave Hill Campus 1987-1990

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Roger Blackman Position: Director

Age: 49

Mailing Address: Barbados Light and Power Company Limited

Garrison Hill, St. Michael

Barbados BB11000

Telephone No.: 1-246- 626-4210 (W) 1-246-266-7427 M)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2016 to present Managing Director Barbados Light and Power Company Limited responsible for developing and implementing company strategy and driving organizational success.

2014 - 2016 Senior Director Business Development at Emera Inc.

Education (degrees or other academic qualifications, schools attended, and dates):

2008: Masters of Business Administration, Durham University UK

1991: Bachelor of Science in Engineering, University of the West Indies, St. Augustine Campus

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Frank Vernon Myers Position: Director

Age: 67

Mailing Address: P.O. Box 1101
Castries LC04 101
Saint Lucia

Telephone No.: 1-758- 453-1471 (W) 1-758- 285-9178 (M)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

KPMG Eastern Caribbean, Partner 1994 to March 2017)
BDO Eastern Caribbean, Partner April 2017 to September 30 2017)

Audit and Tax Partner
Risk Management Partner
Delivery of professional services to clients throughout the Eastern Caribbean

Frank Myers Consulting Principal October 2017 to present
Consulting Principal
Consulting services, principally tax, to clients in Saint Lucia

Education (degrees or other academic qualifications, schools attended, and dates):

BSc. (Math & Statistics) University of Edinburgh 1971 - 1975

FCCA (Association of Chartered Certified Accountants) 1980-1983

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Dr. Frederick Nicomedes Isaac Position: Director

Age: 56

Mailing Address: c/o Conway Business Centre

P.O. Box CP 5486

Castries C04 301, Saint Lucia

Telephone No.: 1 (758) 485-3144

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

2001 to present - Executive Chairman - Energy & Advanced Control Technologies
Served as Chairman and executed the functions of the CEO's office including general executive management and MEP consultant team leader

2018 to present - President/Chairman - Smart Technologies
Directed the renewable energy and building automation initiatives/projects of the company

Education (degrees or other academic qualifications, schools attended, and dates):

Ph. D - Computer and Electrical Engineering, 1997, Marquette University, Milwaukee, Wisconsin GPA 3.7

Master's Degree - Electrical Engineering, 1995, Clarkson University, Potsdam, New York GPA 4.0

BS,- Electrical Engineering 1994, Clarkson University, Potsdam, New York GPA 3.8

BS, Electronics Engineering 1993, Cooks Institute, Mississippi

HND Electrical Engineering 1987, Higher Technical Institute Nicosia Cyprus

DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Lindi Ballah-Tull Position: Director

Age: 52

Mailing Address: c/o First Citizens Bank Limited, Corporate Centre
9 Queen's Park East, Port of Spain
Trinidad and Tobago

Telephone No.: 1-868-623-9540 (O) 1-868-777-6614 (M)

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

October 11, 2010 to present - Legal Compliance and Governance/Group Corporate Secretary

Head Legal Compliance and Governance: Directs the legal risk for the Group by advising the First Citizens Group concerning legal rights, obligations and privileges and leads/directs the First Citizens Group in all matters involving legal and regulatory risks in Trinidad and Tobago through close working relationships with the Senior Manager-Legal (and the legal team) in the markets in which we serve.

Chief Compliance Officer: Directs all aspects of the Group's compliance program through close working relationships with Senior Manager Compliance and other Compliance Managers for the Bank and companies within the First Citizens Group in Trinidad and Tobago and in the markets in which we serve

Group Corporate Secretary: Acts for Group ensuring that all duties as required under the law are carried out effectively and responsible for sound governance and for the guidance of the Boards of the various subsidiaries within the Group in the execution of tasks required in Trinidad and Tobago and in the markets in which we serve

Education (degrees or other academic qualifications, schools attended, and dates):

1991 - Legal Education Certificate (LEC) - Hugh Wooding Law School

1989 - Bachelor of Laws (LLB) (Hons.) - University of the West Indies, Faculty of Law, Cave Hill Campus Barbados.